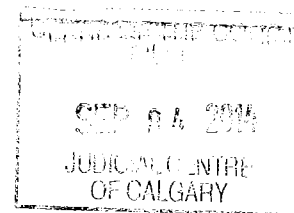


Form 27
[Rule 6.3 and 10.52(1)]



Clerk's stamp:

COURT FILE NUMBER 1201-16124
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF NATIONAL BANK OF CANADA
DEFENDANTS SOLARA EXPLORATION LTD.
DOCUMENT **APPLICATION**
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT BLAKE, CASSELS & GRAYDON LLP
3500, 855 – 2nd Street S.W.
Calgary, AB T2P 4J8
Attention: Kelly Bourassa/Ryan Zahara
Telephone/Facsimile: 403-260-9697/403-260-9700
Email: kelly.bourassa@blakes.com/ryan.zahara@blakes.com
File: 79294/4

NOTICE TO RESPONDENTS

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date September 15, 2014
Time ~~11:30 a.m.~~ 11:00 am
Where Calgary Courts Centre
Before Whom The Honourable Madam Justice K.M. Eidsvik

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. The Applicant, FTI Consulting Canada Inc. ("FTI"), in its capacity as receiver and manager (the "Receiver") of Solara Exploration Ltd. ("Debtor") seeks an Order, substantially in the form attached hereto as Schedule "A":

- (a) abridging the time for, and validating service of, this Application on the parties set out in the Service List attached hereto as Schedule “B” and the materials filed in support of this Application, if necessary, and dispensing with service on any party not served;
- (b) approving the actions, conduct and activities of the Receiver as outlined in the Receiver’s Third Report dated September 3, 2014 (the “**Third Report**”) and all the previous reports filed by FTI in these receivership proceedings;
- (c) approving FTI’s Statement of Receipts and Disbursements for the period from December 19, 2012 to September 2, 2014 as set out in the Third Report;
- (d) approving FTI’s accounts and the accounts of its independent legal counsel, inclusive of all accrual for the fees and disbursements of FTI and those of its legal counsel in connection with the completion of these proceedings, including costs of this Application;
- (e) declaring that FTI has duly and properly discharged its duties, responsibilities and obligations as Receiver;
- (f) discharging and releasing FTI from any and all further obligations as Receiver and any and all liability in respect of any act done by FTI in these receivership proceedings, and its conduct as Receiver pursuant to its appointment in accordance with the Receivership Order (as defined below), or otherwise; and
- (g) such further and other relief and directions as counsel may request and this Honourable Court may deem appropriate.

Grounds for making this application:

2. The grounds upon which the Applicant relies in making the within Application are as follows:

- (a) FTI was appointed as Receiver pursuant to an Order of the Honourable Mr. Justice R.G. Stevens dated December 19, 2012 (the “**Receivership Order**”);

- (b) FTI has performed its mandate as Receiver under the Receivership Order and it is now appropriate that FTI be discharged as Receiver of the Debtor;
- (c) the reasons described in the Third Report; and
- (d) such further and other relief as counsel may request and this Honourable Court may deem just.

Material or evidence to be relied on:

- 3. The Applicant intends to rely upon the following materials:
 - (a) the Third Report and all previous reports filed by FTI in these receivership proceedings; and
 - (b) such further and other materials as counsel may advise and this Honourable Court may permit.

Applicable rules:

- 4. The Receiver will rely upon and refer to the *Alberta Rules of Court* during the making of the Application.

Applicable Acts and regulations:

- 5. The Receiver will rely upon and refer to the provisions of the *Bankruptcy & Insolvency Act*, R.S.C. 1985, c. B-3, as amended.

Any irregularity complained of or objection relied on:

- 6. None.

How application is proposed to be heard or considered:

- 7. Oral submission by counsel at an application in chambers.

AFFIDAVIT EVIDENCE IS REQUIRED IF YOU WISH TO OBJECT.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

SCHEDULE "A"

Clerk's stamp:

COURT FILE NUMBER 1201-16124
COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF NATIONAL BANK OF CANADA
DEFENDANTS SOLARA EXPLORATION LTD.
DOCUMENT **ORDER – RECEIVER'S DISCHARGE**
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT BLAKE, CASSELS & GRAYDON LLP
3500, 855 – 2nd Street S.W.
Calgary, AB T2P 4J8
Attention: Kelly Bourassa/Ryan Zahara
Telephone/Facsimile: 403-260-9697/403-260-9700
Email: kelly.bourassa@blakes.com
 [/ryan.zahara@blakes.com](mailto:ryan.zahara@blakes.com)
File Ref.: 79294/4

DATE ON WHICH ORDER WAS PRONOUNCED: **September 15, 2014**
LOCATION WHERE ORDER WAS PRONOUNCED: **Justice Chambers**
NAME OF JUSTICE WHO MADE THIS ORDER: **Madam Justice K.M. Eidsvik**

UPON the application of FTI Consulting Canada Inc. ("FTI"), in its capacity as receiver and manager (the "**Receiver**") of Solara Exploration Ltd. the ("**Debtor**"), **AND UPON** having read the Third Report of the Receiver, dated September 3, 2014 (the "**Third Report**"), filed, **AND UPON** having read the Affidavit of Service of Ashley Rees, filed; **AND UPON HEARING** counsel for the Receiver and counsel for other interested parties;

IT IS HEREBY ORDERED AND DIRECTED THAT:

1. Service of the Application is hereby abridged, if necessary, such that the Application is properly returnable today and, further, that any requirement for service of the Application upon any party not served is hereby dispensed with.

2. Capitalized terms not otherwise defined herein shall have the meaning given to them in the Third Report.
3. FTI is hereby unconditionally and absolutely discharged as Receiver of the Property (as such term is defined in the Receivership Order). The Receiver shall have no further duty, liability or obligation with respect to the Property. Notwithstanding the foregoing, the Receiver is authorized and empowered to take any steps necessary or actions that necessary to conclude the administration of the Property, including the matter outlined in greater detail in the Third Report.
4. As of the date of the Third Report and based on the evidence that is currently before this Honourable Court:
 - (a) the Receiver has acted honestly and in good faith, and has dealt with the Property in a commercially reasonable manner;
 - (b) the actions and conduct of the Receiver are approved and the Receiver has satisfied all of its duties and obligations as receiver of the Property;
 - (c) the Receiver shall not be liable for any act or omission pertaining to the discharge of the Receiver's duties as receiver of the Property, save and except for any liability arising out of fraud or gross negligence or wilful misconduct on the part of the Receiver; and
 - (d) any and all claims against the Receiver arising from, relating to or in connection with the performance of the Receiver's duties and obligations as receiver of the Property, save and expect for claims based on fraud or gross negligence or wilful misconduct on the part of the Receiver, shall be forever barred and extinguished.
5. No action or proceedings arising from, relating to , or in connection with the performance of the Receiver's duties and obligations in respect of the Debtor and the Property may be commenced or continued without the prior leave of this Honourable Court, on notice to the Receiver and on such terms as this Honourable Court may direct.

6. FTI's Statement of Receipts and Disbursements set out in the Third Report is hereby approved and the Receiver is hereby directed and authorized to make the distributions set out therein.
7. FTI's accounts and the accounts of its independent legal counsel are hereby approved.
8. Service of this Order of the persons listed in the Service List attached as Schedule "B" hereto by email, facsimile, courier, registered mail, regular mail or personal delivery shall constitute good and sufficient service of this Order, and no persons other than the persons listed on the Service List are entitled to be served with a copy of this Order.

J.C.Q.B.A.

SCHEDULE "B"

COURT FILE NUMBER	1201-16124
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT	CALGARY
PLAINTIFF	NATIONAL BANK OF CANADA
DEFENDANT	SOLARA EXPLORATION LTD.

SERVICE LIST

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FTI CONSULTING INC. 1000, 888 – 3 rd Street SW Calgary, AB T2P 5C5 DERYCK HELKAA E-mail: deryck.helkaa@fticonsulting.com DUSTIN OLVER E-mail: Dustin.Olver@fticonsulting.com BRETT WILSON E-mail: Brett.Wilson@fticonsulting.com	(403) 444-5372 (403) 444-5383 (403) 444-5373	(403) 444-6758	Court-appointed Receiver
BLAKE, CASSELS & GRAYDON LLP 3500, 855 – 2 nd Street SW Calgary, AB T2P 4J8 KELLY J. BOURASSA E-mail: kelly.bourassa@blakes.com RYAN ZAHARA E-mail: ryan.zahara@blakes.com	(403) 260-9697 (403) 260-9628	(403) 269-9700	Receiver
WITTEN LLP 2500, 10303 Jasper Avenue Edmonton, AB T5J 3N6 DAVID K. COX, Q.C. E-mail: dcox@wittenlaw.com STEPHANIE CHAU E-mail: schau@wittenlaw.com	(780) 702-3401 (780) 441-3230	(780) 429-2559	Pressure Services Inc.

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<p>JUSTICE CANADA 510 – 606 4 Street SW Calgary, AB T2P 1T1</p> <p>JILL MEDHURST-TIVADAR e-mail: jill.medhurst-tivadar@justice.gc.ca</p>	(403) 292-6813	(403) 299-3507	Canada Revenue Agency
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<p>DUNCAN CRAIG LLP 10060 Jasper Ave NW, Suite 2800 Edmonton, AB T5J 3V9</p> <p>BRYAN KWAN e-mail: brkwan@dcllp.com</p>	(780) 409-4420	(780) 428-9683	Nelson Bros. Oilfield Services (1997) Ltd.
<p>MCLEOD LAW LLP Suite 300, 14505 Bannister Road SE Calgary, AB T2X 3J3</p> <p>SHANE KING e-mail: sking@mcleod-law.com</p>	(403) 254-3849	(403) 271-1769	Bidell Equipment Limited Partnership
<p>GOWLING LAFLEUR HENDERSON LLP Suite 1600, 421 – 7th Avenue SW Calgary, AB T2P 4K9</p> <p>JEFFREY OLIVER E-mail: Jeffrey.Oliver@gowlings.com</p>	(403) 298-1000	(403) 695-3558	Receiver of Cameron Construction Services Ltd. and Cameron Venture Group Inc.